

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: )  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Chapter 11  
Debtors ) Case No. 08-13555 (JMP)  
 )  
 )  
 )  
 ) (Jointly Administered)  
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**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Strategic Value Master Fund, Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

Aravind Rajasekharan  
Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830  
Phone: 203-618-3599  
Fax: 201-720-2945

With a copy to:  
Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David Hoyt

Goldman Sachs Lending Partners LLC

Name of Transferor

**Case No. 08-13900**

Court Claim # (if known): 67080 (amending claim 22118, filed on 9/21/09)

Amount of Claim as Filed: \$565,870,087 (which has been allowed in the amount of \$325,000,000)

Amount of Claim as Transferred: \$6,580,000.00 of the allowed amount of \$325,000,000.00

Date Claim Filed: 9/20/2010

Debtor: Lehman Commercial Paper Inc.

EXHIBIT A

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

GOLDMAN SACHS LENDING PARTNERS LLC, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

STRATEGIC VALUE MASTER FUND, LTD.  
Attn: Aravind Rajasekharan  
Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830  
Phone: 203-618-3599  
Fax: 201-720-2945 (or email 12017202945@tls.lsdprod.com)

its successors and assigns ("Buyer"), Seller's right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$6,580,000.00 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated May 30, 2012.

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

STRATEGIC VALUE MASTER FUND, LTD.  
By: Strategic Value Partners, LLC  
Its Investment Manager

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EXHIBIT A**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

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**STRATEGIC VALUE MASTER FUND, LTD.**  
Attn: Aravind Rajasekharan  
Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830  
Phone: 203-618-3599  
Fax: 201-720-2945 (or email 12017202945@tls.lsdprod.com)

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You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated May 36, 2012.

**GOLDMAN SACHS LENDING PARTNERS LLC**

By: \_\_\_\_\_  
Name:  
Title:

**STRATEGIC VALUE MASTER FUND, LTD.**  
By: Strategic Value Partners, LLC  
Its Investment Manager

By: \_\_\_\_\_  
Name:  
Title:  
**Lewis Schwartz**  
**Chief Financial Officer**